

BPAS

Custom Education Services



All BPAS plans include our proprietary BPAS University, Financial Wellness Center, and Online Enrollment Kit. But we've found that partners and employers are looking for more ways to educate and communicate across a diverse and often remote workforce to get employees on the road to financial security.

At BPAS, we're here to help. Our dedicated team of Education Specialists will design a truly customized education strategy tailored to your unique needs. We've got this.



On-Site

Our Education Specialists will create and present a detailed, engaging meeting for your employees. Whether for new participants or an annual refresher for all employees, we'll consult with you on the topic and provide performance metrics. We'll include time for a live and interactive Q&A session at the end.



On-Demand

BPAS Education Services will create and record a customized video for your participants. You'll enjoy flexibility in reaching remote participants and overcome scheduling conflicts where on-site meetings may not be practical. It's also a great option for onboarding new hires!



On-Going

Because there isn't a one-size-fits-all solution, we'll work with you to develop an annual education plan that meets your unique needs. Together, we'll create an education strategy tailored to your employee population, preferred delivery methods, and tracking metrics. We can focus on savings rates, age ranges, asset allocation, and more - reviewing what matters most to your employees and delivering it in a meaningful way to get them on the road to financial security.

All services available in English or Spanish.

Let's get your employees on the road to financial security.



Questions? We're here to help.

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