



Simplified DB Plan Administration

Introducing DB 360, a new direction in Defined Benefit (DB) solutions from BPAS. DB 360 offers **fully bundled** retirement plan services including all actuarial, administrative, communication, and investment services. **Let's simplify your plan. One company. One call.**



Advantages

- **Streamlined Administrative Services:** DB 360 makes it easier to stay on top of plan issues with one service provider
- **Time Saving/Cost Effective:** Everything is coordinated through one company, one point of contact resulting in less overhead and fewer people involved in the process
- **Accuracy:** A single source of data means a lower margin of error
- **Employee Appreciation:** Increased awareness of the plan sponsor's entire retirement benefit program
- **Participant Management:** Participant and plan data are maintained in the same system



Full-Service

- **Actuarial:** Funding and GAAP valuations, governmental filings, consulting, funding elections, and audit disclosures
- **Benefit Administration:** Pension data recordkeeping, event notification, and preparation of complete benefit packages
- **Participant Services:** Benefit processing and support to participants through Customer Service Center, real-time event processing, and direct mail
- **Investment Services:** Fiduciary protection and customized portfolio solutions
- **Directed Trustee/Custodial:** Dedicated Account Manager and safekeeping of plan assets
- **Payer Services:** Benefit payment services and reporting



Expertise

- BPAS is a national provider of retirement plans, benefit plans, fund administration, and collective investment trusts
- With five decades focused solely on providing first-rate retirement plans, we know they can get complicated and require an enormous amount of time to maintain with ever-changing regulations
- With our breadth of services, depth of creative talent, and financial resources, **BPAS is well positioned to help clients solve all of their benefit plan challenges without the need to engage multiple providers**

Let's simplify your plan.
One company. One call.

The BPAS and DB 360 **one company, one call** approach offers significant savings in time, money, and administration.

With BPAS and DB 360, you'll have a dedicated team of benefit consultants overseeing every facet of our pension relationship from implementation through years of ongoing service. **One Company. One Call.**



Learn
More.
Click to
Watch.

Ready to learn more? Let's talk.



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SERVICES: Workplace Retirement Plans | Actuarial & Pension | Health Benefit Consulting | IRA | VEBA HRA | Health & Welfare Plans
Fiduciary | Collective Investment Funds | Fund Administration | Institutional Trust

SUBSIDIARIES: BPAS Trust Company of Puerto Rico | Global Trust Company | Hand Benefits & Trust | NRS Trust Product Administration

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