

# Simplified DB Plan Administration

Introducing DB 360, a new direction in Defined Benefit (DB) solutions from BPAS. DB 360 offers **fully bundled** retirement plan services including all actuarial, administrative, communication and investment services. One company. One call. **Let's simplify your plan.**



## DB360 Advantages

- **Streamlined Administrative Services:** Easier to stay on top of plan issues with one service provider.
- **Time Saving/Cost Effective:** Everything is coordinated through one company, one point of contact so less overhead and fewer people involved in the process.
- **Accuracy:** Single source of data means a lower margin of error.
- **Employee Appreciation:** Increased awareness of the plan sponsor's entire retirement benefit program.
- **Participant Management:** Participant and plan data are maintained in the same system.



## Full Menu of Services

- **Actuarial:** Funding and GAAP valuations, governmental filings, consulting, funding elections, and audit disclosures.
- **Benefit Administration:** Pension data recordkeeping, event notification, and preparation of complete benefit packages.
- **Participant Services:** Benefit processing and support to participants through Customer Service Center, real-time event processing, and direct mail.
- **Fiduciary Services:** Full 3(38) fiduciary protection and discretionary manager.
- **Directed Trustee/ Custodial:** Dedicated Account Manager and safekeeping of plan assets.
- **Payer Services:** Benefit payment services and reporting.



## Expertise

- BPAS is a national provider of retirement plans, benefit plans, fund administration, and collective investment trusts.
- BPAS supports 3,800 retirement plans, \$100 billion in trust assets, \$1.3 trillion in fund administration, and more than 450,000 participants.
- With our breadth of services, depth of creative talent, and financial resources, **BPAS is well positioned to help clients solve all of their benefit plan challenges without the need to engage multiple providers.**

One company. One call.  
Let's simplify your plan.

**The DB 360 one-stop shopping approach offers significant savings in time, money, and administration.**

From Implementation through years of ongoing service, you'll have a dedicated team of benefit consultants overseeing every facet of our pension relationship. **One Company. One Call.**



**Let's get started.**

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SERVICES: Plan Administration & Recordkeeping | Actuarial & Pension | Collective Investment Trusts | Fund Administration | Custody Transfer Agency | 3(16)/3(38) | Healthcare Consulting | IRA | HSA | VEBA/HRA | FSA

SUBSIDIARIES: BPAS Trust Company of Puerto Rico | Global Trust Company | Hand Benefits & Trust | NRS Trust Product Administration