

# One-Stop ESOP



## Break Free from Multi-provider ESOPs

ESOPs and kSOPs are considered to be the most complex defined contribution plans in the industry. At BPAS, we've taken the complicated and made it simple. By putting administration, recordkeeping, and custodial services in the same system, we're able to deliver expert consulting and a single point of contact for the full plan. As one of the few firms that truly understands ESOPs/kSOPs, we're going to make your life a lot easier.



- Dedicated, **credentialed Plan Consultants who know ESOPs/kSOPs**, and know you
- Single point of contact and **ONE system** for the entire plan
- Six different methodologies for handling company stock, with a preference for share accounting whenever possible
- Full transparency of all assets
- **Plan-wide reports and trust statements**
- Flexibility to work with widely traded stock, thinly traded stock or closely held issuances
- Easy **online account management** with one sign on
- Simplified administration and trading
- Partnerships Advisors and Corporate Trustees

**Break free from messy multi-provider ESOP/kSOP solutions  
with a fully integrated solution designed to make your life easier**



**Let's talk.**

**BPAS**

☎ 866.401.5272

✉ TrustSales@bpas.com

💻 bpas.com | u.bpas.com

**SERVICES:** Workplace Retirement Plans | Actuarial & Pension | Health Benefit Consulting | IRA | VEBA/115 Trusts | Health & Welfare Plans  
Fiduciary | Collective Investment Funds | Fund Administration | Institutional Trust | Advisor Coaching

**SUBSIDIARIES:** BPAS Trust Company of Puerto Rico | Global Trust Company | Hand Benefits & Trust | NRS Trust Product Administration