



Finch Payroll Integration

Simplifying Payroll-to-Plan Administration for Plan Sponsors.

Payroll Integration

BPAS partners with Finch, a secure payroll integration platform, to make retirement plan administration easier for plan sponsors. With Finch, your payroll system connects directly to BPAS reducing manual steps, minimizing errors, and ensuring your data is delivered accurately and on time. Payroll information is available sooner, data entry is reduced, and your team spends less time managing files.

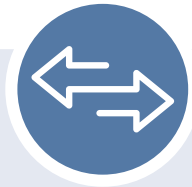


How it Works

Once the integration is in place, your payroll files are automatically transmitted to BPAS each pay period. There's no need for manual uploads or back-and-forth emails. The process is designed to fit seamlessly into your existing payroll workflow.

You'll receive an email notification when files are ready for review and approval. With a simple login to BPAS CensusPro™, you can quickly approve files for trading, it's straightforward and efficient.

Seamless workflow.



Streamlined Process

BPAS works directly with Finch to manage updates, including:

- Contribution rate changes
- Loan updates
- Payroll data adjustments

These updates are securely transmitted to your payroll provider without requiring extra coordination from your team. The result is fewer touchpoints, less administrative burden, and more confidence that your plan data is handled correctly.

Fewer touchpoints and less administrative burden.



Minimal Setup

Getting started requires only a one-time authorization for Finch. After that, it's business as usual with your payroll provider. BPAS and Finch handle the rest. This results in:

- Less manual work
- Fewer errors
- Timely, accurate data delivery
- A smoother payroll-to-plan process

We take care of the details so you can focus on running your business.

Ready to Learn more? Let's talk.



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