



# Good to Grow!

## Your One-and-Done HSA Solution

At BPAS, we assume a higher level of responsibility for our clients. We deliver a vertically integrated total HSA solution where recordkeeping, plan design, compliance, mutual fund clearing, custodial functions, and claims adjudication are all within a single organization.

It's a one-and-done way to grow your HSA business!



### Integrated Service

- Plan consulting services with a single point of contact
- Sales support
- Dedicated plan conversion team
- Plan document services and notices
- Full compliance services and audit support
- Multi-media educational tools and resources
- Partner-level branding and banner messaging

### Investment Platform

- First-dollar investing
- True open-architecture with the ability to complement the Plan's retirement account. Select, review and monitor funds easily.
- Stable Value investment offering a highly competitive guaranteed yield
- 3(38) or 3(21) Fiduciary Services for plan investments
- Participant-level online investment elections and account realignment
- Online investment research, including fund fact sheets and prospectuses

### Seamless Operations

- Cloud computing solution designed to provide functionality, reliability, and full integration
- Full enrollment and eligibility services
- On-demand reporting
- Single sign-on technology allows participants to toggle between their HSA and retirement account with ease
- Secure portals for:
  - plan sponsors
  - participant investment
- Plan flexibility including:
  - Revenue sharing
  - Custom branding options

## We deliver everything needed to set up and maintain an HSA.

The BPAS Roadways HSA brings you first-dollar investing, on-demand reporting, online account management, and simplified administration that saves time and money. One company. One call.

## Smart. Simple. Solutions.



Ready to learn more? Let's talk.

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Fiduciary | Collective Investment Funds | Fund Administration | Institutional Trust

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