



# Retirement Lesson Plan

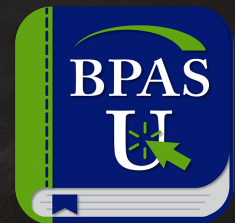
It's no secret that educating employees about your retirement plan leads to higher participation and overall satisfaction. We're here to help. We've created an easy lesson plan that features a mix of interactive and entertaining educational resources for you to share throughout the year. It's a great way to keep employees engaged on the road to a secure financial future. On the right is a sample of the topics included in your lesson plan.

We'll provide you with the links and content every month, as well as keep an eye out for more topics that may benefit your employees throughout the year. We're also available to host group education sessions at your convenience.

**To schedule an on-site or virtual session, please contact us at:**

## Year-Round Learning!

- The Importance of Saving for Retirement
- Plan Ahead for your Future
- Tax-Time Tips
- Financial Wellness
- Explore BPAS University
- Asset Allocation
- Rebalancing Your Account
- Financial Independence
- Making a Financial Plan
- All About Workplace Retirement Plans
- Investing Concepts
- Market Volatility
- Open Enrollment
- End of Year Check-In



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