

Retirement Plan Loans Are Easier Than Ever



What is MyPlanLoan?

MyPlanLoan is a unique loan solution that allows you access to your retirement-plan funds should unanticipated needs arise. And, MyPlanLoan offers flexible repayment options to help quickly and easily return borrowed funds to your retirement plan as soon as possible.

Here's How It Works

- Log into your account at u.bpas.com
- Under the My Account menu, choose Loans, then MyPlanLoan
- Review the MyPlanLoan program details and determine if a retirement plan loan is right for you
- Request a MyPlanLoan account by completing the easy online application
- Once your loan request is processed and approved, you'll receive the borrowed amount via check
- You'll receive monthly statements from MyPlanLoan detailing your loan and repayment details

MyPlanLoan Advantages

- MyPlanLoan provides flexible repayment options that allow you to repay your loan more quickly if you choose
- Choose the repayment option best for you:
 - Set up recurring monthly electronic payments
 - Initiate a one-time electronic payment
 - Mail a check/money order
- Having a MyPlanLoan account gives you the ability to continue repaying your retirement-plan loan even if you separate from your employer--a benefit that could help you avoid the significant tax consequences usually associated with the default of a loan upon termination

We Know What We're Doing

BPAS is a national provider of retirement plans, benefit plans, fund administration, and institutional trust services. We make it our mission to simplify the complicated by delivering benefit-plan services that solve client challenges without the need to engage multiple providers. One company. One call.

Questions?

Contact MyPlanLoan Customer Service:



 866-401-5272  myplanloan@bpas.com  u.bpas.com



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