

The Road to Retirement is a Journey.

Roadways Mile Marker



Your road to retirement is a personal journey. Think of it like a road trip across the United States—not one taken whimsically or by chance, but mapped out deliberately, with inspiration and purpose. There are tools that will help on this journey, like an itinerary, a road map, a GPS, and a cell phone. And, there will be times you may need some roadside assistance. We created the Roadways Mile Marker to give you some of that assistance. It's an educational tool designed to help you set goals and monitor your progress so one day, you can retire comfortably. **Let's hit the road.**



Simple and Accessible

Roadways Mile Marker takes you through a simple 5-step wizard to generate a snapshot of your road to retirement. Just enter your age, desired retirement age, assets and income, and anticipated retirement benefits (e.g., Social Security, pension). The Roadways Mile Marker will then give you an estimate for where you are in terms of your goals.



See Alternative Routes

Need a faster route? Throughout your journey, Roadways Mile Marker lets you easily model changes so you can see alternative routes to improve your future results. You can enter variables in retirement savings, income, investments, and more to see how changes along the way might get you there faster.



Freeway

Roadways Mile Marker is a free educational tool from BPAS. And, because it automatically updates according to your retirement plan balance, you'll always know where you are and how far you have to go. It's pretty cool.

Simply login to your account at u.bpas.com to get started.

To test drive the Roadways Mile Marker, visit the Planning section of the BPAS University (u.bpas.com) and preview the handy [tutorial video](#).

Questions? Contact us at  866-401-5272  u.bpas.com

The Roadways Mile Marker is provided as an educational tool to assist with your retirement planning process. It is not intended to provide financial planning or investment advice and is not a substitute for the advice of a financial services professional. It is meant to help identify certain factors to consider in planning for your retirement and demonstrate the relative impact of the identified factors in the projected outcome. All results set forth in this tool are hypothetical and for illustrative purposes only. All investing is subject to risk, including the possible loss of the money you invest. BPAS does not guarantee the accuracy of the results or their applicability to your individual circumstances. Investment return projections are hypothetical in nature and based on a variety of user inputs and assumptions that show estimates for educational purposes only. Actual results will be driven by a wide range of factors specific to your situation. BPAS makes no representation about current or future market performance; your specific investment needs or behavior; the appropriateness of the user inputs you provide, or any factors outside of our control (including future tax law changes, Social Security changes, contribution limit changes and more). BPAS may make changes and enhancements to the calculator at its sole discretion. As with all financial planning matters, participants should work with their advisor, financial planner or corporate trustee to devise an action plan suitable to their specific situation. In providing this calculator, BPAS is not engaged in providing tax, legal, investment or financial advice to any participant.

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