

Plan Number
Name
Address
City State Zip

Plan Name
01/01/2026 - 03/31/2026

At A Glance

Account Balance
As of 03/31/2026

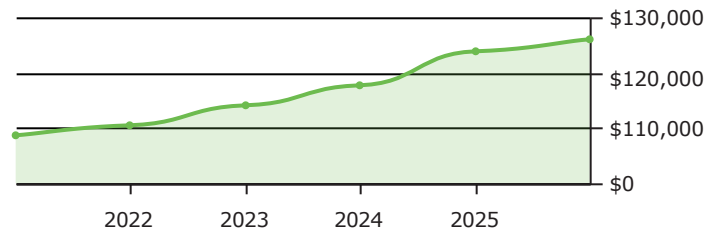
Total Balance
\$123,456.78

Vested Balance
\$123,456.78

Rate of Return[†]
Year to Date



Balance History



Inspiration For Your Journey



Are you on target to meet your retirement savings goals?
Learn more and customize your Mile Marker at u.bpas.com.



Financial Planning Tools: BPAS offers valuable information and tailored resources to assist you in making sound financial decisions. The quarterly newsletter can be found in the statement library on u.bpas.com.

Message Center

IMPORTANT: Account Beneficiary Designation

Is your beneficiary designation up-to-date? Beneficiary designations are an important, yet often overlooked component of your retirement account. Keeping your beneficiary information up-to-date ensures that your retirement benefits will go to the people you want should the unfortunate happen.

PPA: The Pension Protection Act (PPA) of 2006 requires certain financial disclosures to participants. Find these disclosures in the library at u.bpas.com.

† Rate of Return: This is your personalized rate of return calendar year-to-date using the modified Dietz method.

We're Here To Help



u.bpas.com



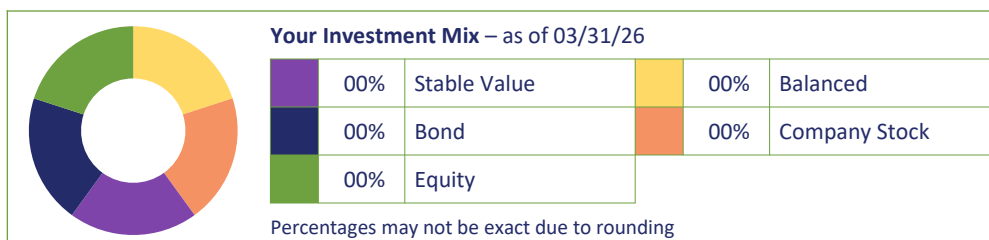
Secure Email: u.bpas.com/interact



1.800.530.1272 Enter your SSN and PIN, and press zero (0) to talk with a Service Center Representative,
Monday through Friday, 8 am – 8 pm ET



Balance by Investment as of 3/31/26

[illegible]

Performance

To get a current and detailed look at how your investments are doing, simply log into your account online at u.bpas.com.



Activity by Money Type - Quarter Ending 03/31/2026

Money Type	Vested Percent	Balance 01/01/2026	Contributions	Earnings Gain/Loss	Withdrawals & Transfers	Loan Activity	Fees & Expenses	Balance 03/31/2026
EMPLOYER ACP MATCH	100%	3,041.29	0.00	183.74	0.00	0.00	-5.88	3,219.15
EMPLOYEE PRETAX	100%	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ROTH CONTRIBUTIONS	100%	119,113.15	890.00	275.23	0.00	0.00	-40.75	120,237.63
Source Totals		122,154.44	890.00	458.97	0.00	0.00	-46.63	123,456.78

Expenses

Administrative fees may be charged to your account for basic services such as customer service, technology and compliance. Individual fees may be charged to your account for services that only apply to you, such as a distribution from your account. Last quarter, these fees were:

Administrative Fees	\$	46.63
Total Individual Fees	\$	0.00
Total Expenses	\$	46.63

As an investor, each investment option may charge a management fee known as an Expense Ratio. Last quarter, your total management fee was approximately \$xx.xx or an expense ratio of 0.xx%. Each investment's prospectus and/or fact sheet are available on the "Investments" tab within the BPAS portal (My Account > Investments).

Accuracy

Every effort is made to ensure the highest degree of accuracy for your account. Review your statement carefully and contact us within 60 days of receipt if you believe there is an error. We will not accept responsibility for any market fluctuation or other related expenses.

Diversification

If applicable to your account, consider the benefits of a balanced and diversified investment portfolio. Asset classes perform differently over time, and certain asset classes can be volatile. Diversifying your assets among different investment types can reduce volatility within your account while helping manage overall risk. If you invest more than 20% in one company or industry, your savings may not be properly diversified. While investment diversification is an effective strategy to manage risk, it does not guarantee against losses. Consider all your assets, including assets outside of this account, when deciding how to invest. No single approach is right for everyone due to different financial goals, time horizons, and risk tolerance. Periodically review your investment objectives and adjust to keep on target. The U.S. Department of Labor provides individual investing and diversification information online at:

www.dol.gov/agencies/ebsa/laws-and-regulations/laws/pension-protection-act/investing-and-diversification



DOL.gov