



Signature Services



At BPAS, we believe in going the extra mile for our clients. From plan design, to compliance, to participant education and communications, we're here to make your life easier. With BPAS Signature Services, we'll help you design a retirement program that attracts and retains quality employees, while guiding them to a secure financial future.

Our focus is you. With BPAS Signature Services, you'll have a dedicated team to help you navigate technical and legislative changes, analyze and advise on benchmarks, engage employees, and serve as your plan champions. This personalized approach means you'll always be able to talk to an expert that knows you, knows your plan, knows the industry, and is committed to your success. Rely on your dedicated BPAS service team for simplified processes, less work, and success in guiding employees to a secure financial future.

Customized Employee Engagement

Your dedicated BPAS Participant Education Specialist will gather employee feedback and analyze plan demographics to develop and implement a customized employee engagement campaign, including:

- A customized Retirement Plan video hub
- Participant surveys
- Participant data analysis
- Goal-based email campaigns
- Customized webinars and education meetings
- Financial Wellness education content
- New hire communications and enrollment materials
- Online library of multi-media education resources
- Newsletters and handouts

Experienced Plan Consulting

Your dedicated BPAS Plan Consultant and Relationship Manager will provide you with expertise and guidance on plan design, industry trends, compliance, service, legislative updates, reporting, and more, including:

- Plan health analysis and change management
- Plan Champion Program for your management team to retain and attract talent and easily convey and support plan benefits
- Annual compliance calendar and testing
- Audit support
- Contribution analysis, including projections and illustrations
- Comprehensive plan and participant level reporting
- Participant survey results and strategies

Elevate the level of resources and services available to your Retirement Plan Committee and employees with BPAS Signature Services.



Let's talk.



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Fiduciary | Collective Investment Funds | Fund Administration | Institutional Trust

SUBSIDIARIES: BPAS Trust Company of Puerto Rico | Global Trust Company | Hand Benefits & Trust | NRS Trust Product Administration