

Your BPAS Account Statement



Quarterly Statement

BPAS provides you with a quarterly statement, either mailed to your home address or received electronically. Quarterly statements are saved in your Participant Portal for review.

Statement on Demand

Month-to-month, year-to-year, year-to-date, it's your choice. Generate an on-demand statement for a time frame you prefer.

The screenshot shows the BPAS Participant Portal interface. At the top, there is a navigation menu with tabs: HOME, MY ACCOUNT, PLANNING, LIBRARY, MY PROFILE, and CONTACT US. Below this, there are sub-tabs: Summary, Contributions, Investments, Rollovers, Loans, and Withdrawals. The 'Statements' tab is selected, showing sub-tabs for Balance, Activity, Statements, and History. The main content area features two primary options: 'Statement on Demand' with a 'Generate on-demand activity' button, and 'Statement Library' with a 'View quarterly statements' button. To the right, there is a 'How to Read Your Statement' video player with a 'Watch' button. Below these options, there is a 'Statement Activity' section with a date range selector (01/01/2023 to 06/20/2023), a 'Refresh' button, and a 'Print Statement' button.

Access your statement information online, any time!

- Login to your account from BPAS University: u.bpas.com
- Once you're in your account, navigate to the My Account menu tab.
- Next, choose the Statements tab.

For your quarterly statement: select the Statement Library option. Then, expand the year to find the statement you'd like to review.

For a statement on demand: select the Statement on Demand option. Then, input any start and end dates and select refresh for your report to generate.